

THE RIVER MILE METROPOLITAN DISTRICT NOS. 1 – 3

450 E. 17th Avenue, Suite 400

Denver, Colorado 80203

Tel: (303) 592-4380

<https://rivermilemetropolitandistricts.specialdistrict.net/>

NOTICE OF A REGULAR MEETING AND AGENDA

Board of Directors:

Matt Mahoney
Keirstin Beck
Mark Donahue
Marc Perusse
Bruce Glazer

Office:

President
Secretary
Treasurer
Assistant Secretary
Assistant Secretary

Term/Expiration:

2027/May 2027
2027/May 2027
2025/May 2025
2025/May 2025
2025/May 2025

DATE: February 26, 2025

TIME: 10:00 A.M.

LOCATION: ZOOM

Join Zoom Meeting

<https://us02web.zoom.us/j/87169828621?pwd=TQl57CBwXjonqwS1iiXLH36LJFs9Eh.1>

Meeting ID: 871 6982 8621

Passcode: 102189

Dial In: 1-719-359-4580

I. ADMINISTRATIVE MATTERS

- A. Confirm quorum and present disclosures of potential conflicts of interest.
- B. Approve Agenda, confirm location of the meeting, posting of meeting notice and designate 24-hour posting location.
- C. Public Comment. Members of the public may express their views to the Board on matters that affect the District. Comments will be limited to three (3) minutes.

II. FINANCIAL MATTERS

- A. **District No. 1** - Discuss timing of potential debt issuance and potential refinancing of the loan between The River Mile Metropolitan District No. 1 and PNC Bank, N.A. (as successor to Compass Mortgage Corporation) (the "Lender"). Discuss related action items.

III. LEGAL MATERS

- A. **District Nos. 1 and 2** - Discuss status of contingencies in Loan Agreement between The River Mile Metropolitan District No. 1 and PNC Bank, N.A., as successor to Compass Mortgage Corporation, and requirements relative to the

Order for Inclusion of approximately 45 acres of property into the boundaries of The River Mile Metropolitan District No. 2.

IV. CONSTRUCTION MATTERS

A. South Platte River Restoration Project

1. **District No. 1** - Discuss status and timing of Project, construction and permitting.
2. **District No. 1** – Discuss status of matters related to utility infrastructure relocation / Franchise Agreement.
3. **District No. 1** – Discuss and consider approval of City and County of Denver Access License Agreement by and between the City and County of Denver and The River Mile Metropolitan District No. 1.
4. **District No. 1** - Authorize any necessary actions in conjunction with the South Platte River Restoration Project.

B. On-Site Construction Project

1. **District No. 1** - Discuss status of On-Site Construction Project.

C. **District No. 1** – Discuss status of Service Agreement for Project Management Services between The River Mile Metropolitan District No. 1 and The River Mile Development Company, LLC.

IV. OTHER BUSINESS

A.

ADJOURNMENT

The next regular scheduled meeting is May 28, 2025 at 10:00 a.m. via Zoom.