

THE RIVER MILE METROPOLITAN DISTRICT NOS. 1 – 3

450 E. 17th Avenue, Suite 400
Denver, Colorado 80203-1214
Phone: 303-592-4380

<https://rivermilemetropolitandistricts.specialdistrict.net/>

NOTICE OF REGULAR MEETING AND AGENDA

Board of Directors

Matt Mahoney
Keirstin Beck
Mark Donahue
Marc Perusse
Bruce Glazer

Office

President
Secretary
Treasurer
Assistant Secretary
Assistant Secretary

Term Expires

May 2027
May 2027
May 2025
May 2025
May 2025

DATE: March 27, 2024

TIME: 10:00 a.m.

ACCESS: VIA ZOOM

You can attend the meeting in any of the following ways:

1. To attend via Videoconference, use the following link:

<https://us02web.zoom.us/j/86783517720?pwd=MkZtbkZlOWlEYTA2a1dDYnN6NGlnZz09>

2. To attend via telephone, dial 1-719-359-4580 and enter the following additional information:

Meeting ID: 867 8351 7720

Passcode: 815484

I. ADMINISTRATIVE MATTERS

A. Confirm quorum and present disclosures of potential conflicts of interest.

B. Approve agenda; confirm location of meeting, posting of meeting notice and designate 24-hour posting location.

C. Public Comment.

D. Review and consider approval of November 16, 2023 Special Meeting Minutes (enclosures).

II. FINANCIAL MATTERS

- A. Review Unaudited Financial Statements and Schedule of Cash Position (enclosures).
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- B. **District No. 1** - Review and ratify / approve the payment of claims (enclosure).
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- C. Discuss Acceptance of and Reimbursement for Verified District eligible costs:

- i. Review and consider acceptance of Engineer’s Report and Certification 08 dated February 8, 2024 prepared by Ranger Engineering, LLC (enclosure).
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- ii. **District No. 1** – Consider approval of reimbursement to KSE Elitch Gardens / Revesco / Second City, LLLP in accordance with the Facilities Funding and Acquisition Agreement, as amended, in amount of costs verified by Ranger Engineering, LLC.
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- C. **District No. 1** – Discuss timing of potential debt issuance.
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- D. **District No. 3** – Review and ratify approval of 2023 Audit Exemption Application (enclosure).
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III. LEGAL MATTERS

- A. **District Nos. 1 and 2** - Discuss status of contingencies in Loan Agreement between The River Mile Metropolitan District No. 1 and Compass Mortgage Corporation and requirements relative to the Order for Inclusion of approximately 45 acres of property into the boundaries of The River Mile Metropolitan District No. 2.
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IV. CONSTRUCTION MATTERS

A. South Platte River Restoration Project

1. **District No. 1** - Discuss status and timing of Project, construction and permitting.
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2. **District No. 1** – Discuss status of matters related to utility infrastructure relocation / Franchise Agreement.
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3. **District No. 1** – Discuss and consider approval of City and County of Denver Access License Agreement by and between the City and County of Denver and The River Mile Metropolitan District No. 1.
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4. **District No. 1** - Authorize any necessary actions in conjunction with the South Platte River Restoration Project.
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B. On-Site Construction Project

1. **District No. 1** - Discuss status of On-Site Construction Project.
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- ##### **C. District No. 1** – Discuss status of Service Agreement for Project Management Services between The River Mile Metropolitan District No. 1 and The River Mile Development Company, LLC.
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V. OTHER BUSINESS

A.

VI. ADJOURNMENT

The next regular meeting is scheduled for April 24, 2024 at 10:00 a.m. via Zoom