

THE RIVER MILE METROPOLITAN DISTRICT NOS. 1 – 3

450 E. 17th Avenue, Suite 400
Denver, Colorado 80203-1214
Phone: 303-592-4380

<https://rivermilemetropolitandistricts.specialdistrict.net/>

NOTICE OF SPECIAL MEETING AND AGENDA

DATE: May 30, 2023

TIME: 1:00 p.m.

ACCESS: VIA ZOOM

1. To attend via Videoconference, use the following link:

<https://us02web.zoom.us/j/89625779604?pwd=UjhOaW1uQUZnQzJLY211UIFDZTFZUT09>

2. To attend via telephone, dial 1-719-359-4580 and enter the following additional information:

Meeting ID: 896 2577 9604

Passcode: 038677

<u>Board of Directors</u>	<u>Office</u>	<u>Term Expires</u>
Matt Mahoney		May 2027
Keirstin Beck		May 2027
Mark Donahue	Treasurer	May 2025
Marc Perusse	Assistant Secretary	May 2025
Bruce Glazer	Assistant Secretary	May 2025

I. ADMINISTRATIVE MATTERS

A. Confirm quorum and present disclosures of potential conflicts of interest.

B. Approve agenda; confirm location of meeting and posting of meeting notices.

C. Public Comment.

D. Report on results of May 2, 2023 Regular Director Elections (enclosure), confirm filing of Oaths, and consider the appointment of officers.

E. Review and consider approval of February 22, 2023 Regular Meeting Minutes (enclosures).

II. FINANCIAL MATTERS

- A. Review Unaudited Financial Statements for the period ending March 31, 2023 and Schedules of Cash Position dated March 31, 2023 (enclosures).
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- B. **District No. 1** - Review and ratify / approve the payment of claims (enclosure).
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- C. **District No. 1** – Review and consider approval of 2022 Audit and authorize execution of Representations Letter (enclosure).
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- D. Discuss Acceptance of and Reimbursement for Verified District eligible costs:

- i. Review and consider acceptance of Engineer’s Report and Certification 07 dated May 30, 2023 prepared by Ranger Engineering, LLC (enclosure).
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- ii. Consider approval of reimbursement to KSE Elitch Gardens / Revesco / Second City, LLLP in accordance with the Facilities Funding and Acquisition Agreement, as amended, in amount of costs verified by Ranger Engineering, LLC. (**District No. 1**)
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- E. **District No. 1** – Discuss timing of potential debt issuance.
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- i. Discuss alternatives for District financing in advance of potential debt issuance.
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III. LEGAL MATTERS

- A. **District Nos. 1 and 2** - Discuss status of contingencies in Loan Agreement between The River Mile Metropolitan District No. 1 and Compass Mortgage Corporation and requirements relative to the Order for Inclusion of approximately 45 acres of property into the boundaries of The River Mile Metropolitan District No. 2.
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IV. CONSTRUCTION MATTERS

A. South Platte River Restoration Project

- i. **District No. 1** - Discuss status of Project, construction and permitting.
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- ii. **District No. 1** – Discuss status of matters related to utility infrastructure relocation / Franchise Agreement.
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- iii. **District No. 1** – Review and consider approval of City and County of Denver Access License Agreement by and between the City and County of Denver and The River Mile Metropolitan District No. 1 (to be distributed).
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- iv. **District No. 1** - Authorize any necessary actions in conjunction with the South Platte River Restoration Project.
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B. On-Site Construction Project

- i. **District No. 1** - Discuss status of On-Site Construction Project.
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- C. District No. 1** – Discuss status of Service Agreement for Project Management Services between The River Mile Metropolitan District No. 1 and The River Mile Development Company, LLC (to be distributed).
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IV. OTHER BUSINESS

- A. _____
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V. ADJOURNMENT

**The next regular meeting is scheduled for August 23, 2023
at 10:00 a.m. via Zoom.**