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SPECIAL DISTRICT PUBLIC DISCLOSURE DOCUMENT

THE RIVER MILE METROPOLITAN DISTRICT NO. 5

As required pursuant to Section 32-1-104.8 of the Colorado Revised Statutes ("C.R.S.") this Public Disclosure Document has been prepared by The River Mile Metropolitan District No. 5 (the "District") to provide information regarding the District.

DISTRICT'S POWERS

The powers of the District as authorized by Section 32-1-1004, C.R.S., and under its Service Plan, as approved by City Council of the City and County of Denver ("City") on August 13, 2018, are to plan for the acquisition, construction, installation, and completion of certain public improvements, including, but not limited to, sanitation improvements, water improvements, street improvements, safety and traffic protection improvements, parks and recreation improvements, transportation improvements, mosquito control and the provision of covenant enforcement, design review services and security services.

DISTRICT'S SERVICE PLAN

The District's Service Plan, which can be amended from time to time, includes a description of the District's powers and authority. A copy of the District's Service Plan is available from the Division of Local Government in the State Department of Local Affairs ("**Division**").

The River Mile Metropolitan District No. 5 is authorized by Title 32 of the Colorado Revised Statutes to use a number of methods to raise revenues for capital needs and general operations costs. These methods, subject to the limitations imposed by Section 20 of Article X of the Colorado Constitution ("TABOR"), include issuing debt, levying taxes, and imposing fees and charges. Information concerning District directors, management, meetings, elections, and current taxes are provided annually in the Notice to Electors described in Section 32-1-809(1), C.R.S., which can be found at the District office, on file at the Division, or on file at the office of the Clerk and Recorder of the City and County of Denver.

DISTRICT MAP

A map of the District's boundaries is attached hereto as **Exhibit A**.

Dated February 14, 2019.

EXHIBIT A

District Map

The River Mile Metropolitan District Nos. 1-5 and The River Mile Platte Valley Metropolitan District Initial Boundaries

